

Estate Planning

If you're like most people, you've put off making your Will too long. We're no stranger to helping our clients cross that finish line, and, when we're done, they often report to our lawyers that it feels great to have their estate plan completed knowing that their legacy is secure.

Your Will is one part of an overall strategy that will take effect upon your demise. Protecting your loved ones often involves integrating the different elements of your financial and family situation to tailor a plan specific to you. Our attorneys don't have cookie-cutter estate plans. Only after we listen to your goals, do we evaluate and develop a strategy to accomplish them. Whether the tools involved include living trusts, *inter vivos* transfers, testamentary trusts, or life insurance, developing your plan to minimize death and inheritance taxes means that your ultimate goal – protecting family members and securing their futures – is even more effective. Our experience in actually administering decedent's estates provides a solid grounding in identifying effective tactics that result in a lasting legacy. And the quiet satisfaction of knowing those around you will have a stable future.